

Information according to Section 125 AktG, Art. 4 para 1, table 3
of the Annex of the Implementation Regulation (EU) 2018/1212

| A. Specification of the Message | |
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| 1. Unique identifier of the event | VMRAG_oHV_20210810 in the format pursuant to the Implementing Regulation (EU) 2018/1212: VMRAG_oHV_20210810 |
| 2. Type of message | Convocation of the Annual General Meeting in the format pursuant to the Implementing Regulation (EU) 2018/1212: NEWM |
| B. Specification of the Issuer | |
| 1. ISIN | DE000A1RFHN7 |
| 2. Name of Issuer | Value Management & Research AG |
| C. Specification of the Meeting | |
| 1. Date of the General Meeting | 10 August 2021 in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210810 |
| 2. Time of the General Meeting | 11:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 09:00 hours UTC (coordinated universal time) |
| 3. Type of General Meeting | Ordinary Annual General Meeting organised as virtual Annual General Meeting without the physical presence of shareholders or their proxies in the format pursuant to the Implementing Regulation (EU) 2018/1212: GMET |
| 4. Location of the General Meeting | Venue of the Annual General Meeting within the meaning of AktG (German Stock Corporation Act): Heidenkampsweg 73, 20097 Hamburg, t the premises of Netfonds AG Physical participation on site is not possible. URL to the password-protected virtual venue: https://vmr-group.de/hauptversammlung/ |
| 5. Record Date | 29. July 2021, 0:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210728, 22:00 hours UTC (coordinated universal time) |
| 6. Uniform Resource Locator (URL) | https://vmr-group.de/hauptversammlung/ |
| D. Participation in the General Meeting – voting by correspondence; participation through the Company's proxy or a third party; participation via the AGM portal | |
| | virtual |
| 1. Method of participation of shareholder | Voting by electronic absentee voting; exercising of voting rights by means of granting a power of attorney and providing instructions to the proxy appointed by the Company; power of attorney to third parties; following the virtual Annual General Meeting by means of electronic video and audio transmission in the format pursuant to the Implementing Regulation (EU) 2018/1212: PX, EV |
| 2. Issuer deadline for the notification of participation | Registration for the Annual General Meeting by 3 August 2021, 24:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210803; 22:00 hours UTC (coordinated universal time) |
| 3. Issuer Deadline for Voting | Voting by electronic absentee voting; Granting power of attorney and issuing instructions to the proxy representative appointed by the Company: via the AGM portal possible until the start of voting on the day of the Annual General Meeting. The authorization of the proxy may be granted by prior transmission of the proof by mail, fax or electronically by e-mail by no later than August 9, 2021, 24:00 hours (CEST) (corresponds to 22:00 hours UTC, coordinated universal time). Receipt shall be decisive. Written absentee ballots may be submitted until August 9, 2021, 24:00 hours (CEST) (corresponds to 22:00 hours UTC, coordinated universal time). It will be possible to follow the virtual Annual General Meeting by electronic video and audio transmission from 11:00 a.m. (CEST) on August 10, 2021 (corresponds to 09:00 a.m. UTC, coordinated universal time) until the end of the Annual General Meeting. |
| E. Agenda – agenda item 1 | |
| 1. Unique identifier of the agenda item | 1 |
| 2. Title of the agenda item | Presentation of the adopted annual financial statements and the consolidated financial statements approved by the Supervisory Board, as well as the Group management report and the management report for the 2020 financial year, together with the report of the Supervisory Board and the report of the Executive Board with the explanatory notes pursuant to sections 289a and 315a of the German Commercial Code (HGB). |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | None in the format pursuant to the Implementing Regulation (EU) 2018/1212: --- |
| 5. Alternative voting options | --- in the format pursuant to the Implementing Regulation (EU) 2018/1212: --- |
| E. Agenda – agenda item 2 | |
| 1. Unique identifier of the agenda item | 2 |

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| 2. Title of the agenda item | Resolution on the approval of the actions of the members of the Executive Board for the 2020 financial year |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |
| E. Agenda – agenda item 3 | |
| 1. Unique identifier of the agenda item | 3 |
| 2. Title of the agenda item | Resolution on the approval of the actions of the members of the Supervisory Board for the 2020 financial year |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |
| E. Agenda – agenda item 4 | |
| 1. Unique identifier of the agenda item | 4 |
| 2. Title of the agenda item | Resolution on the election of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the fiscal year from January 1 to December 31, 2021 |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |
| E. Agenda – agenda item 5 | |
| 1. Unique identifier of the agenda item | 5 |
| 2. Title of the agenda item | Resolution on a supplementary election to the Supervisory Board |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |
| E. Agenda – agenda item 6 | |
| 1. Unique identifier of the agenda item | 6 |
| 2. Title of the agenda item | Resolution on the cancellation of the existing Authorized Capital and the creation of new Authorized Capital with the option to exclude subscription rights, and on corresponding amendments to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |
| E. Agenda – agenda item 7 | |
| 1. Unique identifier of the agenda item | 7 |
| 2. Title of the agenda item | Resolution on the authorization to establish a Stock Option Plan 2021 for members of the Board of Management/Management as well as for employees of the Company and its subsidiaries and on the cancellation of the Conditional Capital 2016 and the creation of a Conditional Capital 2021/I to fulfill the Stock Option Plan 2021 together with the corresponding amendments to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |
| E. Agenda – agenda item 8 | |
| 1. Unique identifier of the agenda item | 8 |
| 2. Title of the agenda item | Resolution on the authorization to issue convertible bonds, bonds with warrants and profit participation rights with or without conversion or subscription rights and to exclude subscription rights |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Advisory vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: AV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |

| E. Agenda – agenda item 9 | |
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| 1. Unique identifier of the agenda item | 9 |
| 2. Title of the agenda item | Resolution on the creation of Conditional Capital 2021/II and amendment to the Articles of Association |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |
| E. Agenda – agenda item 10 | |
| 1. Unique identifier of the agenda item | 10 |
| 2. Title of the agenda item | Resolution on the approval of the conclusion of a control and profit and loss transfer agreement with NSI Sachsen Portfolio GmbH |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |
| E. Agenda – agenda item 11 | |
| 1. Unique identifier of the agenda item | 11 |
| 2. Title of the agenda item | Resolution on the approval of the compensation system for the members of the Executive Board |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Advisory vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: AV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |
| E. Agenda – agenda item 12 | |
| 1. Unique identifier of the agenda item | 12 |
| 2. Title of the agenda item | Resolution on the remuneration of the members of the Supervisory Board |
| 3. Uniform Resource Locator (URL) of the materials | https://vmr-group.de/hauptversammlung/ |
| 4. Vote | Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV |
| 5. Alternative voting options | Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB |
| F. Specification of the deadlines regarding the exercise of other shareholders rights – supplementing the agenda | |
| 1. Object of deadline | Transmission of the request to supplement the agenda |
| 2. Applicable issuer deadline | 26 July 2021, 24:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210726, 22:00 hours UTC (coordinated universal time) |
| F. Specification of the deadlines regarding the exercise of other shareholders rights – counterproposal | |
| 1. Object of deadline | Sending of the counterproposal to the proposed resolutions on the items of the agenda |
| 2. Applicable issuer deadline | 26 July 2021, 24:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210726, 22:00 hours UTC (coordinated universal time) |
| F. Specification of the deadlines regarding the exercise of other shareholders rights – election proposal | |
| 1. Object of deadline | Sending of the election proposal for the election of Supervisory Board Members or auditors |
| 2. Applicable issuer deadline | 26 July 2021, 24:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210726, 22:00 hours UTC (coordinated universal time) |
| F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic submission of questions | |
| 1. Object of deadline | Electronic submission of questions via the AGM portal |
| 2. Applicable issuer deadline | 8. August 2021, 24:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210808, 22:00 hours UTC (coordinated universal time) |
| F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic filing of objections against resolutions of the Annual General Meeting | |
| 1. Object of deadline | Electronic filing of objections against resolutions of the Annual General Meeting via the AGM portal |
| 2. Applicable issuer deadline | On 10 August 2021; starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210810, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting |
| F. Specification of the deadlines regarding the exercise of other shareholders rights – following the live audio and video transmission of the Annual General Meeting via the password-protected AGM portal on the Internet | |
| 1. Object of deadline | Following the audio and video transmission of the Annual General Meeting via the AGM portal |
| 2. Applicable issuer deadline | 10 August 2021, starting at 11:00 hours (CEST) |

in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20210810, starting at 09:00 hours
UTC (coordinated universal time)